



# REAGAN

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## Financial Planning, LLC

### Form ADV Part 2B: *Brochure Supplement*

Mark S. Reagan

#### **Item 1 – Cover Page**

Reagan Financial Planning LLC  
170 Bostwick Road  
Oxford, Georgia 30054  
770-784-1893

Date of Supplement: July 2016

This brochure supplement provides information about Mark S. Reagan that supplements the Reagan Financial Planning LLC disclosure brochure. You should have received a copy of that brochure. Please contact Mark Reagan at 770-784-1893, [mark@reaganfinancialplanning.com](mailto:mark@reaganfinancialplanning.com), or at [mreagan@earthlink.net](mailto:mreagan@earthlink.net) if you did not receive Reagan Financial Planning LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Mark S. Reagan is available on the SEC's website at [www.adviserinfo.sec.gov](http://www.adviserinfo.sec.gov).

#### **Item 2 – Educational Background and Business Experience**

##### **Mark S. Reagan**

Born: 1962  
CRD # 6655537

##### ***Educational Background:***

- Georgia Institute of Technology, BS in Construction Management: 1984;
- University of Georgia: Terry College of Business, Executive Program in Financial Planning: 2015

##### ***Business Background:***

- Reagan Financial Planning LLC, Managing Member, Chief Compliance Officer, and Investment Advisor Representative, 07/2016 to Present;
- North Georgia Brick Company, Inc., Architectural Marketing, 01/2013 to 03/2016;
- Alley-Cassetty Brick Company, Inc., Architectural Marketing, 11/2004 to 01/2013.

##### ***Examinations:***

- Series 65 - NASAA Uniform Investment Adviser Law Examination: 06/2016

**Item 3 – Disciplinary Information**

Mark S. Reagan has no legal or disciplinary events to report.

**Item 4 – Other Business Activities**

Mr. Reagan has no outside business activities to report on this brochure.

**Item 5 – Additional Compensation**

Other than his normal salary and receipt of profits as an owner of the firm, Mr. Reagan does not receive any additional compensation to report on this brochure.

**Item 6 – Supervision**

Mark S. Reagan is the Chief Compliance Officer of Reagan Financial Planning LLC. He is responsible for overseeing and enforcing the firm's compliance programs that have been established to monitor and supervise the activities and services provided by the firm and its representatives. Mark S. Reagan can be contacted at 770-784-1893.

**Item 7 – Requirements for State-Registered Advisers**

Mark S. Reagan has not been involved in an arbitration award and has not been found liable in an arbitration claim alleging damages in excess of \$2,500. He has not been involved in any award or found liable in any civil, self-regulatory organization, or administrative proceeding. Additionally, he has not been the subject of a bankruptcy petition.

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